## NOV 1 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## **FORM D**

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL OMB Number: 3235-0076 Expires: April 30, 2008

Estimated average burden hours per

response: 16.00

06061647

No section (Table) is the an amendment and name has abanged and indicate change.	
Name of Offering (Licheck prints is an amendment and name has changed, and indicate change.)	1
Wireless Ronin Technologies, Inc. January 1, 2005 – February 28, 2006 (post-split basis)	<u> </u>
Filing Under (Check box(es) that apply):	
135619	12
Type of Filing: New Filing □ Amendment □ 10000 ↑	<u> ツ</u>
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	1
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	1
Wireless Ronin Technologies, Inc.	<u> </u>
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Cod	le)
14700 Martin Drive, Eden Prairie, MN 55344 (952) 224-8110	<u> </u>
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Cod	ie)
(if different from Executive Offices)	<u> </u>
Brief Description of Business Provider of digital signage solutions for retail and service markets  PROCESSE	-
Provider of digital signage solutions for retail and service markets	<u>:U</u>
Type of Business Organization  Corporation   limited partnership, already formed   other, (please specify):   NOV 2 1 2006	
corporation   limited partnership, already formed   other, (please specify):	ĺ
business trust   limited partnership, to be formed   THOMSON	
Actual or Estimated Date of Incorporation or Organization:  Month Year FINANCIAL	į
0 3 0 0 MActual DEstimated	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: M N	1
CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	
Federal:	
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17	CFR
230.501 et seq. or 15 U.S.C. 77d(6).	
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed	l filed
with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address	given
below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or cer	rtified
mail to that address.	
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.	
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies	es not
manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.	
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issue	er and
offering, any changes thereto, the information requested in Part C, and any material changes from the information previously sup	pplied
in Parts A and B. Part E and the Appendix need not be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State:	thosa
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with	
Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of fee	95 9
precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed	in the
appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be complete	:d.
	-
ATTENTION -	
Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file	
appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on	
filing of a federal notice.	

··FORM D

<u>r Q</u>		A D				<del></del>	
		•		A. BASIC IDENTIF	ICATION DATA	<u> </u>	
2.	Ent	er the information re					ł
	•	Each promoter of t	he issuer, if the i	issuer has been organize	d within the past fi	ive years;	1
	•	Each beneficial ov	vner having the	power to vote or dispose	e, or direct the vot	te or disposition o	f, 10% or more of a class of
		equity securities of	f the issuer;				ł
	•	Each executive of	ficer and directo	or of corporate issuers	and of corporate	general and mana	ging partners of partnership
		issuers; and		•	•		
			nanaging partner	of partnership issuers.			
Ch	eck I	Box(es) that Apply:	☐ Promoter			☑ Director	☐ General and/or
CII	CCK I	Jox(cs) that Apply.	- Tromoter	Denominal owner	Officer	2	Managing Partner
171	1 NIo	me (Last name first,	if individual)	<del> </del>	Officer		1
		Jeffrey C.	ii iiidividdai)				
			ecc (Number and	1 Street, City, State, Zip	Code)	-	
		Martin Drive, Eden	-	· ·	Code)		
		Box(es) that Apply:		☐ Beneficial Owner	☑ Executive	☐ Director	☐ General and/or
Circ	eck i	sox(es) mai Appry.	L Fromotei	L Belieficial Owlice	Officer	E Director	Managing Partner
<u> </u>	1 17	/T	: C : 1: 1\	·	Officer		ivianaging rather
		me (Last name first,	ir individual)				1 1
		, Christopher			<u> </u>		
				Street, City, State, Zip	Code)		
		Martin Drive, Eden					
Che	eck E	Box(es) that Apply:	Promoter	□ Beneficial Owner	☑ Executive	☐ Director	☐ General and/or
					Officer		Managing Partner
Ful	l Na	me (Last name first,	if individual)				1
		Stephen E.				<u>_</u> _	
Bus	sines	s or Residence Addr	ess (Number and	l Street, City, State, Zip	Code)		1
147	700 N	Martin Drive, Eden	Prairie, MN 55	344			
Che	eck E	Box(es) that Apply:	☐ Promoter	□ Beneficial Owner		☐ Director	☐ General and/or
1					Officer		Managing Partner
Ful	l Na	me (Last name first,	if individual)				
Wi	than	n, John					
Bus	sines	s or Residence Addr	ess (Number and	Street, City, State, Zip	Code)		
147	/00 N	Aartin Drive, Eden	Prairie, MN 55	344			
Che	eck E	Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive	☐ Director	☐ General and/or
		, , , , , , , , , , , , , , , , , , , ,			Officer		Managing Partner
Ful	l Nai	me (Last name first,	if individual)				
		Scott W.	,				<u> </u>
		<del></del>	ess (Number and	I Street, City, State, Zip	Code)		
		Aartin Drive, Eden			·		1
_		Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive	Director	☐ General and/or
		, (40) min . ibb.).			Officer		Managing Partner
Ful	l Nai	me (Last name first,	if individual)	****		_	
ı		y, Thomas J.	,	•			
			ess (Number and	Street, City, State, Zip	Code)		
	_	Street South, #203,	•	•	,		
		Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive	☐ Director	☐ General and/or
CIN	CKI	JOX(CS) that Appry.	- Tromoter	- Denencial Owner	Officer		Managing Partner
Enl	l Na	me (Last name first,	if individual)		01.1001		2.200.000.00
		, Barry	ii iiidi viduai)				
			ess (Number and	Street, City, State, Zip	Code)		<del></del> i
		artin Drive, Eden	,	-	- Co <b>u</b> c <sub>j</sub>		1
	OO II			or copy and use additio	nal copies of this s	heet, as necessary	.)
		1	ODO DIMIN SHOCK	. Or COPT and asc additio	THE POPING OF HILD S	40 1100000041 9	•,

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Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Schnell, Dr. William	if individual)				
Business or Residence Addr 2708 Branch Street, Dulut		d Street, City, State, Zip	Code)	<u>-</u> -	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Shockley, Brett	if individual)				
Business or Residence Addr	*	-	Code)		
Check Box(es) that Apply:		■ Beneficial Owner	☐ Executive	☑ Director	☐ General and/or
Full Name (Last name first,	if individual)		Officer	· · · · · · · · · · · · · · · · · · ·	Managing Partner
Walking Eagle, Carl	ii individuai)				
Business or Residence Addre	,	•	Code)		
P.O. Box 359, Main Street,					
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or   Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addre	aca (Numbar and	d Street City State 7in	Code		
4760 Bayside Road, Orono	•	I Street, City, State, Zip	Code)		
Check Box(es) that Apply:		Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or   Managing Partner
Full Name (Last name first,	if individual)				
Spirit Lake Tribe	/NT	I Comme City Comp 7in	Cada		
Business or Residence Address P.O. Box 359, Main Street,			Code)		
Check Box(es) that Apply:		☑ Beneficial Owner	☐ Executive	☐ Director	☐ General and/or
	·		Officer		Managing Partner
Full Name (Last name first,	if individual)				
Stinski, Roland A. Business or Residence Addre	ess (Number and	1 Street City State Zin	Code)		
Skyline Enterprises, Inc., 3					
Check Box(es) that Apply:			☐ Executive Officer	☐ Director	☐ General and/or   Managing Partner
Full Name (Last name first,	if individual)				
Norqual, Jack A.					<u> </u>
Business or Residence Address	•	-	Code)		
9493 Olympia Dr., Eden Pr Check Box(es) that Apply:	□ Promoter	☑ Beneficial Owner	☐ Executive	☐ Director	☐ General and/or
	<del></del>	— Beneficial Owner	Officer		Managing Partner
Full Name (Last name first, Galtere International Mast					
Business or Residence Addre		Street, City, State, Zip	Code)		
7 E 20th St., 11-R, New Yo	•				
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Dorsey, C. Donald	if individual)				
Business or Residence Addre			Code)		
3717 S. Gambel Quail Way	<mark>, Superstitio</mark> n I	Mountain, AZ 85218		****	!

			į.		B. INFO	)RMATI(	)N ABOU	JT OFFEI	RING				
			:	-								Yes	No
1.	Has the	issuer sol	d, or does	the issuer	intend to	sell, to nor	1-accredite	ed investor	s in this o	ffering?			×
Answer also in Appendix, Column 2, if filing under ULOE.  2. What is the minimum investment that will be accepted from any individual?								\$ N/	^				
2.	What is	the minin	num inves	tment that	will be ac	cepted fro	m any ind	iividuai?				\$ <u>N/</u> Yes	No
3.	Does th	e offering	permit io	int owners	hin of a si	nale unit?						⊠	110
													1
4.	Enter t	he inform	ation req	uested for	each per	rson who	has been	or Will t	e paid of	given, di	h cales of		
	indirect	ily, any co	mmission	or similar	remunera n to be li	tion for so etad ic an	nchanon ( accociate)	d person o	or agent of	nection wit f a broker	or dealer		1
	register	es in the c	e SEC and	II a perso	state or s	tates list t	he name o	of the broke	er or deale	r. If more	than five		: [
	(5) pers	sons to be	listed are	associated	persons of	of such a b	roker or d	ealer, you	may set fe	orth the inf	formation		
		broker or			•								
	•	Last name	first, if in	idividual)									
N/A				/> T I	1.0	C' 0: 1	7: 0						<u>!</u>
Bus	iness or	Residence	Address	(Number a	ind Street,	City, State	e, Zip Coo	ie)					
Nar	ne of As	sociated B	roker or I	Dealer					·	. =			<del></del>
1141		Journal D	10101 01 2	- Cu. Ci		_			_				<u> </u>
				las Solicite									
(				individual	-								
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	Name (	Last name	first, if in	dividual)			-						<del>-                                    </del>
			,		_								
Bus	iness or	Residence	Address	(Number a	ind Street,	City, State	e, Zip Cod	le)					`
No	no of An	sociated B	rokor or I	Vanlar					<del></del>				· ! · · · ·
mai	ne or As	socialed b	TOKET OF L	Jealei									
Stat	es in Wh	nich Perso	n Listed F	las Solicite	ed or Inter	ds to Solid	eit Purchas	sers					
(	Check ".	All States'	or check	individual	States)				•••••			□All S	<u> </u>
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	(NH)	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]:	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Eull		Last name											<del></del>
run	(Name (	Last name	inst, it is	idividuai)									_ ]
Bus	iness or	Residence	Address	(Number a	ind Street,	City, Stat	e, Zip Coc	le)	<del></del> -				
		1 T		N 1	<del></del>							<del> </del>	<u> </u>
Nar	ne of As	sociated B	roker or 1	Jealer									
Stat	es in Wh	nich Perso	n Listed H	Ias Solicite	ed or Inter	ds to Solie	cit Purchas	sers					1
/	•			individual	-							□All S	ı
'		C 4 777	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
,	[AJL]	[AK]	[AL]	[. 24]									,
,	[AL] [IL]	[AK]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
(		-			[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS]	[MO] [PA]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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FORM D		
C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN	DUSE OF PROCI	EEDS T
1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is a exchange offering, check this box □ and indicate in the columns below the amount	al n	
of the securities offered for exchange and already exchanged.		
Type of Security	Aggregate	Amount
	Offering Price	Already Sold
Debt		\$ <u>3,015,000  </u> \$ <u>1,121,000*</u>
Equity	\$ <u>1,121,000"</u>	Φ <u>1,121,000 1</u>
Convertible Securities (including warrants) **see footnote below	\$0	\$ O
Partnership Interests		\$
Other (Specify)	\$	\$ 1
Total	\$4,136,000	\$4,136,000
Answer also in Appendix, Column 3, if filing under ULOE.  * The Company issued an aggregate of 280,252 shares of common stock for cash consideration of \$1,121,000, the Company also issued an aggregate of 389,266 shares of common stock issued to holders of our debt securities in connection with note extensions and interest dividends, and as consideration for business services.  *The Company issued warrants to purchase common stock to the following: (i) 5-year warrants to	do	
purchase an aggregate of 23,331 shares of common stock, exercisable at prices ranging from \$6.75 t \$13.50 per share to various service providers and product developers, (ii) 5-year warrants to purchase a aggregate of 140,130 shares of common stock, exercisable at prices ranging from \$0.09 to \$11.75 per shar to various employees, officers and directors of the company, (iii) 5-year warrants to purchase an aggregat of 37,498 shares of common stock, exercisable at prices ranging from \$9.00 to \$13.50 per share is connection with loan guarantees, (iv) 5-year warrants to purchase an aggregate of 28,466 shares of common stock, exercisable at \$9.00 per share in connection with factoring agreements, and (v) 5-year warrants to purchase an aggregate of 105,434 shares of common stock, exercisable at prices ranging from \$6.30 to \$13.50 per share to various investors.  2. Enter the number of accredited and non-accredited investors who have purchases securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchase securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	nn ce te nn of ar m d or d	Aggregate
·	Number	Dollar Amount
	Investors	of Purchases
Accredited Investors	<u>18</u>	\$ <u>4,136,000</u>
Non-accredited Investors		\$
Total (for filings under Rule 504 only)	··	\$
Answer also in Appendix, Column 4, if filing under ULOE.		.
3. If this filing is for an offering under Rule 504 or 505, enter the information requester for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classiff securities by type listed in Part C - Question 1.	e	
	Type of	Dollar
Type of Offering	Security	Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the		3
securities in this offering. Exclude amounts relating solely to organization expenses of the		!
issuer. The information may be given as subject to future contingencies. If the amount of a		
expenditure is not known, furnish an estimate and check the box to the left of the estimate.		_ [
Transfer Agent's Fees		□ \$ <u> </u>
Legal Fees		- s <u> </u>
Accounting Fees		□ \$ <u> </u>
Engineering Fees		<u> </u>
Sales Commissions (specify finders' fees separately)		\$
Other Expenses (Other Placement Agent Expenses)		□ \$ □ \$
TOTAL		· <del>- *</del>

CAOFFERING PRICE!N	UMBERIOF INMESTORS EXPENSES AN	D]U	SE¦OF, PROCE	EDS	
Part C - Question 1 and total expense	aggregate offering price given in response to s furnished in response to Part C - Question coss proceeds to the issuer."				\$ <u>4,136,000</u>
proposed to be used for each of the pu is not known, furnish an estimate and	ijusted gross proceeds to the issuer used or rposes shown. If the amount for any purpose check the box to the left of the estimate. The I the adjusted gross proceeds to the issuer set 4.b above.				
	•		Payments to Officers, Directors &		Payments to
0. 5-1		ΚĀ	Affiliates	Ø	Others
			\$ <u>757,900</u>	X	\$ <u>1,298,600</u>
			\$		\$
	allation of machinery and equipment		\$		\$
<b>.</b>	ildings and facilities	ш	\$		\$
this offering that may be used in ex	ncluding the value of securities involved in schange for the assets or securities of another		\$		\$
		X	\$ <u>1,549,454</u>		\$
			\$	X	\$ 475,223
Other (specify) (payments on capit					\$ 54,823
		X	\$2,307,354		\$1,828,646 <u> </u>
Total Payments Listed (column total	als added )		<b>⊠</b> \$ <u>4</u>	<del>1,136</del>	,000
	D. FEDERAL SIGNATURE	_	,		· ·
505, the following signature constitutes an	e signed by the undersigned duly authorized undertaking by the issuer to furnish to the U. ation furnished by the issuer to any non-accred	S. Se	curities and Ex	chan	ge Commission,
Issuer (Print or Type) Wireless Ronin Technologies, Inc.	Signature		Date Novembe	r 1,	2006
Name of Signer (Print or Type)  John A. Witham	Title of Signer (Print or Type) Chief Financial Officer				ž .
•				•	
·					
	ATTENTION				<u> </u>
Intentional misstatements or omissions of	fact constitute federal criminal violations.	(See	18 U.S.C. 1001	.)	.
					· [